

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.**

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in crores

Rs. in crores

PARTICULARS	(1)	(2)	(3)	(4)	(5)	(6)
	QUARTER ENDED 31.12.2012 (Unaudited)	QUARTER ENDED 30.09.2012 (Unaudited)	QUARTER ENDED 31.12.2011 (Unaudited)	9 MONTHS ENDED 31.12.2012 (Unaudited)	9 MONTHS ENDED 31.12.2011 (Unaudited)	YEAR ENDED 31.03.2012 (Audited)
<b>PART I</b>						
1 Income from operations						
(a) Net sales/income from operations (Net of excise duty)	471.07	494.22	421.40	1441.02	1307.80	2190.70
(b) Other operating income	9.54	10.05	13.57	31.04	30.24	40.11
Total income from operations (net)	480.61	504.27	434.97	1472.06	1338.04	2230.81
2 Expenses						
(a) Cost of materials consumed	284.80	325.33	312.97	867.20	948.53	1263.72
(b) Purchase of stock-in-trade	34.36	40.38	35.84	99.03	82.62	118.14
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	18.25	(2.49)	(36.37)	121.48	(24.03)	(518.11)
(d) Employee benefits expense	24.99	25.43	23.06	71.91	61.48	83.48
(e) Depreciation and amortisation expenses	15.22	15.21	15.19	45.62	45.39	61.39
(f) Other expenses	95.02	102.25	111.06	250.17	262.63	1021.32
Total expenses	472.64	506.11	461.75	1455.41	1376.62	2029.94
3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	7.97	(1.84)	(26.78)	16.65	(38.58)	200.87
4 Other Income	7.43	18.50	15.08	37.61	43.34	54.55
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	15.40	16.66	(11.70)	54.26	4.76	255.42
6 Finance costs	42.26	44.40	40.41	136.36	130.59	180.57
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	74.85
8 Exceptional Items	-	-	-	-	-	-
9 Profit/ (Loss) from ordinary activities before tax (7-8)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	74.85
10 Tax expense - Current	-	-	-	-	-	15.50
11 Net Profit/ (Loss) from ordinary activities after tax (9-10)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	59.35
12 Extraordinary items (net of tax expense)	-	-	-	-	-	-
13 Net Profit/ (Loss) for the period (11-12)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	59.35
14 Paid up equity share capital (Face value Rs.2 per share)	41.31	41.31	40.55	41.31	40.55	41.31
15 Reserves excluding revaluation reserves						373.25
16.i Earnings per share (before extraordinary items)						
Basic (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.87
Diluted (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.87
16.ii Earnings per share (after extraordinary items)						
Basic (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.87
Diluted (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.87

PARTICULARS	(a)	(b)	(c)	(d)	(e)	(f)
	QUARTER ENDED 31.12.2012 (Unaudited)	QUARTER ENDED 30.09.2012 (Unaudited)	QUARTER ENDED 31.12.2011 (Unaudited)	9 MONTHS ENDED 31.12.2012 (Unaudited)	9 MONTHS ENDED 31.12.2011 (Unaudited)	YEAR ENDED 31.03.2012 (Audited)
1. Segment Revenue (net sales/income from each segment)						
(a) Textile	113.99	144.51	99.37	349.85	314.73	423.18
(b) Polyester	281.14	328.59	301.27	899.72	953.52	1244.96
(c) Real Estate	87.01	31.99	35.34	225.82	72.44	566.27
(d) Unallocated	0.03	0.02	0.01	0.07	0.02	0.08
Total	482.17	505.11	435.99	1475.46	1340.71	2234.49
Add/(Less) :Inter segment revenue	(1.56)	(0.84)	(1.02)	(3.40)	(2.67)	(3.68)
Net Sales/Income from Operations	480.61	504.27	434.97	1472.06	1338.04	2230.81
2. Segment Results - Profit/ (Loss)						
(a) Textile	0.21	0.54	4.11	(2.91)	9.71	8.90
(b) Polyester	(11.27)	17.52	(13.08)	(5.91)	1.49	(0.86)
(c) Real Estate	35.26	2.15	2.04	82.49	8.03	268.58
Total	24.20	20.21	(6.93)	73.67	19.23	276.62
Less: (i) Net Interest expense	42.26	44.40	40.41	136.36	130.59	180.57
(ii) Other un-allocable expenditure net of un-allocable income	8.80	3.55	4.77	19.41	14.47	21.20
Total Profit/ (Loss) before Tax	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	74.85
3. Capital Employed (Segment Assets - Segment Liabilities)						
(a) Textile	404.00	405.99	413.52	404.00	413.52	420.53
(b) Polyester	325.87	375.90	507.28	325.87	507.28	500.04
(c) Real Estate	2009.03	1966.35	1163.52	2009.03	1163.52	2037.88
Unallocated:						
(i) Others	129.30	124.99	215.89	129.30	215.89	134.00
Total Capital Employed	2868.20	2873.23	2300.21	2868.20	2300.21	3092.45

**NOTES -**

- The above results were reviewed by the Audit Committee held on 06th February, 2013 and approved by the Board of Directors at their meeting held on 07th February, 2013. The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.
- During the quarter, an amount of Rs.22.01 crores (Dec'2011 Rs.8.34 crores) has been released from revaluation reserve to Statement of Profit and Loss (by way of reduction from other expenses) in proportion of revenue recognised on the area sold.
- The equity shares of the company having face value of Rs.10/- each have been sub-divided into 5 equity shares of face value of Rs.2/- effective 1st November, 2012 pursuant to the approval of the shareholders on 18th October, 2012. In accordance with AS-20 "Earnings per Share", the per share calculations for the quarter and period ended 31st December, 2012 and the previous periods have been presented based on the revised number of shares to make them comparable.
- Figures for the previous periods have been regrouped / restated wherever necessary.

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

DURGESH MEHTA  
JOINT MANAGING DIRECTOR

Mumbai: 07th February, 2013